

A Year to Take Heart



COMMUNITY FOUNDATION of Northern Nevada





What is the Community Foundation?

The Community Foundation is our community's compassion.

It is the caring spirit of our fundholders and our donors' acts of kindness.

It is profoundly personal and inherently communal.

It is enduring love for the place we call home and the people we call neighbors.

The Community Foundation is the heart of the community, and you are the heart of the Community Foundation.

Mission

To strengthen our community through philanthropy and leadership by connecting people who care with causes that matter

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Letter from the President

A name change is typically a big announcement for an organization — unless, of course, there's a global pandemic. So while you may not have realized it, the Community Foundation of Western Nevada quietly and without fanfare became the Community Foundation of Northern Nevada in 2020. The goal of this one-word change: to more accurately reflect the scope and influence of our work across the entire northern part of the state.

Our community was tested in ways we never could have imagined, but we can take heart — as both an organization and a community — at how we stepped up to meet the challenge.



We went where we were needed, frequently in person, to do what needed to be done. Gifts to the Community Endowment enabled

us to quickly respond to emergency needs resulting from COVID-19. We partnered with local government, private business, donors and charities to provide essential resources and support. Our Corporate Philanthropy Partners provided help for small businesses in underserved parts of our community.

Our work on housing resulted in more than 200 people having a safe place to live in the Village on Sage Street. The Community Housing Land Trust saw its first residents move into a sustainable home, representing an innovative new model for affordable housing in Northern Nevada. We had our biggest scholarship year and worked to address issues of diversity, equity and inclusion through the formation of a board Task Force. We received bequests from four generous Legacy Gift donors whose generosity will positively impact the organizations they most cared about for years to come.

In 2020 we persevered, never closing our doors — or our hearts — to the need around us. So, while our name is new, our passion and commitment remain unchanged — to fulfill the philanthropic wishes of our community's generous heart.

this this

Chris Askin President & CEO, Community Foundation of Northern Nevada

Donor Advised Funds

Establishing a named Donor Advised Fund at the Community Foundation enables you to decide how and when to give. While they share many of the same charitable attributes as a private foundation, a donor advised fund is less expensive to administer, offers more flexible giving opportunities and provides immediate tax benefits.

Alderman Family Charitable Chris and Ann Askin Charitable Fund **AVANZAR Charitable Foundation Fund** AT&T Charitable Fund Jack and Jane Becker Charitable Foundation **Bergmann Family Fund** Charles E. Bertolina Charitable Trust Donald & Sharon Boston Charitable Fund Shari Chase Fund Charney 1996 Trust Charitable Fund Barbara B. Clarke Family Fund **CLC Family Foundation**' **Clontz-Howard Charitable Fund Coast to Coast Foundation Community Fund Community Advised Fund Community Foundation Operating Fund** Matt and Kathy Croughan Charitable Fund **Dees Family Charitable Fund** Shayne Del Cohen Charitable Fund Denzler Family Charitable Fund **Dickson Community Fund*** Jessica Satre Diss Charitable **DLL Charitable Fund Eagles' Wings Struve Family Fund EWB** Fund John and Catherine Farahi Family Foundation Joleen H. Fields Family Foundation Fredricksen Green Foundation **Freedom Charitable Fund** Gabelli Nevada Charitable Fund Gaw Family Charitable Fund **Global Heritage Fund*** Gorelick Family Fund **Evangeline Grant Memorial Music** Endowment K&K Grimm Family Fund Lauren Greenwood and Nick Greenwood Charitable Fund * Bruce and Nora James Family Fund Bruce R. James Foundation Endowment Laurenson Family Fund

Jack and Shanaz Langson Fund Legacy of Grace Foundation Terri & Gray Levy Charitable Fund **Richard P. Lewis Family Foundation** Lucille Nelson Lindsay Charitable Fund Lurie and Vogelsong Charitable Fund Lurieland Foundation Fund Make a Difference Fund Allison Satre Manzari Charitable Fund Robert and Gloria McDonald Family Fund Meggin McIntosh Women Who Persevere Fund Ann Marie and Kevin C. Melcher **Charitable Fund** Linton A. Mollath Family Foundation **Eugene Mortara Memorial Endowment** Fund Mortensen Nevada Historical Trust Fund Muller Family Charitable Fund Cork Navillus Family Foundation **NEWT Christian Fund** Nichols Family Charitable Fund **Obscure Destinies Charitable Fund Ozmen Foundation** Douglas and Cynthia Petersen Charitable Fund Steve and Stephanie Petersen Charitable Fund Patrick D. Pettinari Family Foundation Edwin and Judith Pereyra Charitable Foundation Pokroy Family Reno Fund Thomas Pfrommer Family Fund Professoressa Charitable Fund Senator William J. Raggio Charitable Fund Malena Satre Raymond Charitable Rebecca's Fund City of Reno, Charitable Foundation Reno Central Rotary Club Foundation Fund Reno + Sparks Chamber of Commerce **Charitable Fund* Rivera Wu Family Fund** Satre Family Fund

Peter Sterling Satre Charitable Fund Stanley Charitable Fund Chuck and Jo Saulisberry Foundation* servingourcommunities.org Charitable Fund **BJ and NL Shipman Family** Foundation **Reed and Mary Simmons Charitable** Fund Michael and Karren Smith Family Fund Ron and Linda Smith Donor Advised Fund Mark and Carol Steingard Family Charitable Sullivan and Taylor Charitable Fund Sullivan and Taylor Family Foundation Fund Sundoulos Fund **Tappan Family Memorial Fund** Lilli Trinchero Charitable Fund Lilli Trinchero Celebrate Diversity Endowment Tonopah Girl Charitable Fund Vanderleest Family Donor Advised Fund Victor Charitable Fund Jim and Karlene Webster Family Fund **Ranson and Norma Webster** Foundation Geoff and Sally White Charitable Fund John and Ginny Williamson Charitable Fund Youth in Philanthropy Giving Circle Zonta Club of Greater Reno Master Fund Ronald M and Jo Ann K Zurek Charitable Fund

*Indicates new fund

DONOR ADVISED FUND SPOTLIGHT

oel Muller is more familiar than most with charitable giving and the value of the Community Foundation. Joe is a native Nevadan and University of Nevada, Reno graduate who has worked as a financial planner and a nonprofit executive in Northern Nevada. He was also a participant in the original conversation about creating a community foundation in the 90s.

After Joel Muller's mother, Sharron Muller, died in 2016, he and his wife Leslie, decided to pool their inheritance with assets of their own to create a fund that honored her memory. Every year on his mother's birthday, Joel and Leslie gather with sons Ryan and Joseph and daughter-in-law Kayla to discuss the local issues most important to each of them and how they can address them through their fund.

As a financial planner and former executive for large health foundations, Joel understands the benefits of donor advised funds and how well they serve family giving. Like a private foundation without the expense or paperwork, he was able to make a gift of the pooled assets and then make grants as they fit his family's timeline. He also appreciates how simple it is to let his philanthropic advisor, Lyndsey Crossley, handle the grantmaking. Most of their granting is to local human service, health and educational organizations, but they always include a gift to the High Sierra Animal Rescue where they adopted their beloved dog Brady. Giving

aritable Fund

locally enables the Muller family to be more connected with the organizations they support.

With his insider's perspective, Joel describes the Community Foundation commitment to fundholder philanthropy as a "white glove" service. "You will not find anything like the philanthropic services performed by the stewardship team in any other charitable institution," he explains. "The Community Foundation staff combines technical expertise and local knowledge with a compassionate hopeful spirit."

We are grateful for fundholders like Joel and Leslie and their family, the heart and soul of the Community Foundation. "The Community Foundation staff combines technical expertise and local knowledge with a compassionate hopeful spirit."

-JOEL MULLER, FUNDHOLDER

Field of Interest Funds

Dora De Anderson Endowment Audacity Fund Reno Be Instrumental Arts Endowment Jack Montrose Bobbitt Endowment for Children Darryl Bader Sr. Memorial Fund Camp Lamoille Recovery Fund **Community Endowment** Community Foundation of Elko County **General Fund Community Foundation of Elko County Endowed Fund** Cristoforo Colombo Lodge 1534 Reno Sons of Italy Organizational Fund Crone's Coin Charitable Fund COVID-19 Relief Fund for Northern Nevada*

Community Foundation of Douglas County

Community Housing Land Trust Dream Tags Charitable Fund Family Court Judicial Benevolent Fund

Foundation

Nevada Animal Fund Raymond C. Rude Supporting

Foundation

Senior Support Fund

Sierra Nevada Corporation Employee Assistance Fund*

Springmeyer Charitable Endowment Foundation

Thomas Stoker Endowment for Children Tonopah Community Endowment Truckee River Fund Twentieth Century Club Legacy Fund Kendyl Ruth Williams Depoali Memorial Fund Women's Giving Circle Fund Susanne & Gloria Young Foundation Fund Zonta Club of Greater Reno Endowment

*Indicates new fund

FIELD OF INTEREST FUND SPOTLIGHT Protecting the Truckee River for all generations

he Truckee River winds down from Tahoe to Truckee, its flowing water a life-giving ribbon, connecting us and making our communities possible.

The Truckee River Fund is a field of interest fund dedicated to protecting and enhancing the water quality and the water resources of the Truckee River. Through community education, river clean up, water quality monitoring, weed abatement, watershed conservation and protection, and public engagement opportunities Truckee River Fund projects large and small impact everyone who live along its corridor.

Established in 2005, the Truckee River Fund has awarded 186 grants totaling more than \$14,287,000.

Projects are solicited through an open and competitive Request for Proposal process and must address one of Truckee River Fund's funding priorities. As each project is required to secure matching funds from a partner organization or agency, funds are leveraged for greater impact and carefully allocated.

An innovative public restroom along the Truckee River at Broadhead Park opened in the summer of 2020 with support from the Truckee River Fund. The restroom is based on a popular design from Portland, Oregon, and is a first for northern Nevada. One Truckee River's River Restroom Project has a long-term goal of increasing the number of public restrooms along the Tahoe-Pyramid Trail from 9 to 19, which follows the Truckee River for 114 miles from Tahoe to Pyramid.

PUBLIC R

"The River Restroom Project is an example of how local agencies can work together to provide a needed service to the community to protect water quality and improve the recreational experience along the Truckee River."

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-IRIS JEHLE-PEPPARD, ONE TRUCKEE RIVER EXECUTIVE DIRECTOR

Legacy Funds

They made a life in Northern Nevada and will continue to make their mark for generations to come. Is it time to consider what you'll leave behind? We can help.

Robert and Kerry Aguirre Albert and Wendy Alderman Elaine Alexander and Robert Moore Christopher and Ann Askin Peter and Theresa Bachstadt Michael and Marie Baxter Jane Kimberly Becker James Bell Roger and Nina Bergmann Doug and Deborah Blackman Fred and Jane Boyd Robert Broili H. William Brooks Keith Brown Ralph and Barbara Buscher Sheilah Capurro Julia Ratti and James Cavanaugh DeVonde and Kathleen Clemence Donna Clontz and Norm Howard Jim and Suzy Davenport Shayne Del Cohen Arthur and Shirley Di Salvo Robert and Judy Dreiling **Regina Dunbar** Conrad and Kathy Evans **Christine Fey** Gary and Brigitte Fleeman Karen Foissotte **Brian Fox** Ron and Ruth Hagan Helen Hankins and Michael Mauser The Harding-Davis Family Robert and Monica Hemsath **Gene Humphrey** Susan Jacox Bruce and Nora James David and Deedee Jenson Gray and Terri Levy Sonja Louderback Cary Lurie Rick and Sarah Madden Connie Mantini Sheri Masini Susan McCarthy

LEGACY SOCIETY MEMBERS

Sue McIntosh Kevin and Ann Marie Melcher **David Mendonca** Stan and Teresa Mentzer Dieter and Hetty Meun Tina Nappe Kurt and Katie Neddenriep Jim and Enid Oliver Nettie Oliverio Cheryl Olson Susanne Pennington Gail Pfrommer Janet Phillips **Rosalie Quesnoy** Jim and Kathi Quilici Alice Ramlow Jack Randall Alicia Reban and John Sherman Ben and Susan Reed Ron and Mona Reno Jennifer Rust Phil and Jennifer Satre Jo Saulisberry Sherry Scofield Foster Bruce and Nancy Shipman Patricia Snyder Sandra Solomonson Larry Struve George and Arlene Summerhill Amy Tirre Lilli Trinchero Dale Tyson Henry and Stephanie Vanderleest Jim Webster **Maurice White** Roger and Kathy Williams Bill and Vivian Wright Linda Wyckoff

George Aker **Robin Ballantyne** Mary Bisoni Betty Kopfhammer Garth M. Lambrecht Tom Livoti Thomas Louderback Beth Miramon Elizabeth Mollath **Rachel Mould** Fred Olson Frank Partlow **Mike Phillips** John Snyder Geneva Springmeyer Nadine Stegelmeyer **Colleen Struve** Karlene Webster Jill Winter

MARY BISONI

Mary never went to high school, but she valued a practical education. Her legacy fund created an endowed scholarship for Eureka High School students seeking a technical certificate, helping "the most important people in our lives, the ones who fix the wells, the plumbers and mechanics."





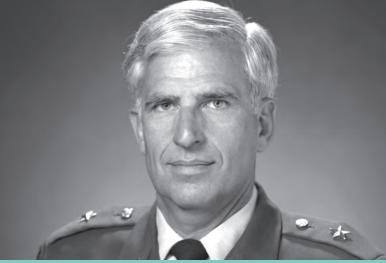
FRANK PARTLOW JR.

Frank Partlow Jr. devoted 30 years to serving in the U.S. Army and the rest of his life to serving his country as a private citizen. While living in Reno, Frank volunteered with and contributed to the Veterans Guest House which provides veterans and their families cost-free, welcoming overnight accommodations while they are receiving medical care in the Reno/Sparks area. To continue his support forever, he dedicated a life insurance policy to the Veterans Guesthouse Endowment Fund.



GEORGE AKER

Early in the Millennium, George Aker arranged with the Community Foundation to donate a life insurance policy that would, one day, provide a generous gift to the Lutheran Church of the Good Shepherd Endowment Fund. We are honored to pass his legacy to the Church endowment fund where it will continue to expand mission outreach to areas of special need.



TOMMY LIVOTI

Tommy was thrilled to connect with the Community Foundation and established funds to benefit charities in Carson City, and particularly youth attending St. Teresa Avila School. Through a charitable remainder unitrust, and a bequest of his home, his Fund will support the school forever.

COMMUNITY FOUNDATION OF NORTHERN NEVADA

TRUSTEES Officers

Kevin Melcher - Board Chair, Executive Committee, Nominating Committee Beau Keenan – Vice Chair, **Development Committee Chair**, **Executive Committee, Nominating** Committee Jason Morris - Board Secretary, Executive Committee, Development Committee Elaine Alexander – Board Treasurer, Finance Committee Chair, Executive Committee Steve Carrick - Immediate Past Chair, **Executive Committee** Tyson Cross - Nominating Committee Leslie Daane – Finance Committee, Audit Committee Bonnie Drinkwater - Development Committee Edward Estipona - Marketing Committee Cheri Hill - Community Engagement Committee Gail Humphreys – Audit Committee Chair Sy Johnson – Finance Committee Craig King – Marketing Committee Chair, CHLT Advisory Group Chair DJ Lee - Investment Committee Chair Jill Lillaney - Stewardship Committee Chair Dan Lofrese – Investment Committee Cary Lurie – Stewardship Committee Susanne Pennington – Nominating Committee Co-Chair, Stewardship Committee Bonnie Read – Community **Engagement Committee Chair** Alicia Reban – Stewardship Committee Beth Schuler - Nominating Committee Co-Chair Lilli Trinchero – Stewardship Committee

ADVISORY BOARD

Steve Aichroth – CHLT Advisory Group Vic Bucher – Finance Committee Nick Butler - Finance Committee Cindy Carano – Community Engagement Committee Dan Dooley – Development Committee Christine Fey – Stewardship Committee Kelly Glenn – Marketing Committee Eloisa Gordon-Mora – Community **Engagement Committee** Allison Gorelick - Development Committee, CHLT Advisory Group Marcia Growdon – Stewardship Committee Patricia Herzog – Development Committee Pamela Hillman – Investment Committee Julia Kingston – Finance Committee Brian Loy – Investment Committee Carol McIntosh – Development Committee Paul Mitchell – Marketing Committee Joel Muller – Investment Committee Edwin Pereyra – Finance Committee Dick Reynolds – Investment Committee Jennifer Satre – Community Engagement Committee

EMERITUS

Robert Armstrong Sallie Armstrong **Richard Barnard** Fred Boyd **Kathie Dees Rebecca Dickson** Barbara Drake Nancy Fennell Tom Hall **Bruce James** Nora James **Brian Kennedy** Mark Knobel **Teresa Mentzer** John Mulligan James Pfrommer Jan Rude Willson Linda Smith **David Turner** Jim Webster Norma Webster **Ronald Zurek**

COMMUNITY AMBASSADORS

Julie Ardito Carina Black Nancy Brown Oscar Delgado David Gamble Jr. David Geddes Ray Gonzalez Matthew Gray Deanna Podstawa Michaelle Rafferty Konner Robison Nancy Rodriguez



Community Foundation of Northern Nevada Diversity, Equity and Inclusion

A Year to Turn Thought to Action

s our country and community confront injustice and discrimination, a national conversation is happening about equity and inclusion. In June 2020, our Board joined the conversation and formed a Task Force to ensure we do more than just talk about achieving diversity, equity, and inclusion (DEI).

The Community Foundation's mission is one of connection — to the community, its residents and their needs. Northern Nevada includes people of many backgrounds, identities, and abilities. In order to strengthen our community, we must first acknowledge how our community allocates its opportunities and resources.

The Community Foundation Board DEI Task Force is having ongoing conversations about our DEI goals. A board and staff assessment, completed in the summer of 2020, marked the start of that journey to understanding. We are working to become more inclusive, collecting demographic information about grantees and scholarship recipients and reaching out to new groups to broaden the diversity of our experience and perspective. As we listen, learn and deepen our engagement with Northern Nevada communities, we will embrace new opportunities for growth.

COMMUNITY FOUNDATION OF NORTHERN NEVADA Professional **Advisor Council**

Drew Aguilar Soraya Tabibi Aguirre Gerald Dorn Julia Gold Gary Fuller Thomas Hall Jack Hanifan Kurt Hunsberger James Kalicki Lauren Landa Robert Legov Ernest Maupin Lance McKenzie Jason Morris Gordon Muir James Pace

Mike Pavlakis Michaelle Rafferty **Tim Riley Robert Salyer** F. DeArmond Sharp Aaron Squires **Steven Tackes** Luke Welmerink Mark Winter

Elaine Alexander Deborah Blackman Ruth Gregory Joe Lane Edwin Pereyra Tom Rafferty

David Turner Richard Wait

FINANCIAL PLANNERS

Thomas Barcia John Boyd Bruce Brugler William Creekbaum Daniel Dooley John Dooley Jerome Etchegoyhen Raymond Gonzalez Dong-Joon (DJ) Lee Craig Libler Daniel Lofrese Phillip Mahoney Greg Martin Rachel Morman

Joel Muller JJ Robert Mueller Enid Oliver Vicki Schultz Jim Webster Alyssa Yocom

Rebecca Dickson

Alan Hoffman Tara Jorgensen Beau Keenan David Larson Magda Martinez-Hoffman

AFFILIATE FUND SPOTLIGHT Community Foundation of Elko County COMMUNITY FOUNDATION of Elko County

he Community Foundation of Elko County has a built a strong and growing track record of endowment gifts and community grants. In the five years since its inception, the endowment fund has grown from \$2,000 to \$280,600. The fund's annual grants have grown as well, from 2017 grants totaling \$1,000 to 2020 grants directed to COVID-19 relief totaling \$25,000.

The success of the Community Foundation of Elko County is a result of the big hearts and commitment of the Fund Advisory Committee and Builder's Club.

The Community Foundation of Elko County is an affiliate fund of the Community Foundation of Northern Nevada.

ADVISORY COMMITTEE Kerry Aguirre, Chair Katie Neddenriep,

Vice Chair

BUILDERS CLUB Eide Bailly Kinross Bald Mountain Nevada Gold Mines Kevin and Ann Marie Melcher

Terri Clark Teri Gage AJ Hull

> Kurt and Katie Neddenriep Individual and Family Donors

COMMUNITY FOUNDATION OF NORTHERN NEVADA

Staff

Chris Askin, CSPG, CFRE President and Chief Executive Officer

David Brokaski, CPA Chief Financial Officer

Luiza Benisano Community Engagement Associate

Gay Brown Accountant Lyndsey Crossely, CAP® Philanthropic Advisor

Michelle Duggan Executive Assistant

Ross Kemper, CPA Controller

Jamie Klund Development and Grants Officer Lauren Renda, CAP[®] Philanthropic Advisor

David Stipech Director of Communications and Marketing

Nick Tscheekar Community Engagement Officer

Designated Funds

Frank Bender Charitable Endowment Fund Dixie Bradshaw's Principal Fund Brewery Arts Center Endowment Fund Thomas F. and Priscilla D. Bauer Charitable Remainder Unitrust* **CARE Chest Endowment Fund Community Nutrition Education Endowment Fund** Center for Healthy Aging Fund* Dangberg Home Ranch Endowment Fund Arthur F. and Shirley S. Di Salvo **Charitable Remainder Unitrust** Arthur and Dilma Dover Charitable **Remainder Trust** Friends of Nevada Wilderness Endowment Family Estate Planning Feeding Pets of the Homeless **Endowment Fund** Great Basin Outdoor School **Endowment Fund** Gus and Jeanne Legacy Fund **Bill Handsaker Fund** Immunize Nevada Fund J&G P Education Fund* Gene and Betty Kopfhammer Fund Gwenivere F. Leonard Charitable **Remainder Unitrust** Tom and Bennie Livoti Saint Teresa of Avila Fund Louderback Charitable Remainder Trust Lutheran Church of the Good Shepherd Endowment Fund

Lutheran Church of the Good Shepherd Granting Fund Mansfield Endowment for the Benefit of the Humane Society Marilyn R Melton Endowment for the Humanities Eugene Mortara Memorial Endowment Fund Nevada Commission for Women Nevada Humanities Fund Nevada Land Trust Endowment Fund Nevada Military Support Alliance **Endowment Fund** Nevada Museum of Art Endowment Fund Nevada Policy Research Institute Fund* Note-Able Music Therapy Services **Endowment Fund** Fred & Cheryl Olson Charitable Fund Margaret E. Oser Endowment Fund for Women The Maison Ortiz Fund Maison T Ortiz Family Charitable Fund **PBS Reno Endowment** Janet & Mike Phillips Charitable **Remainder Trust Reno Cares Fund** Reno Chamber Orchestra Endowment Fund **Reno Family Shelter Endowment Fund** Reno Little Theater Endowment Reno Philharmonic Fund Reno Philharmonic Endowment Fund **Reno Police Foundation**

Restart Endowment Fund Robert E. Kendall Fourth Ward School Endowment Raymond C. Rude Designated Fund to Benefit the US Diving Foundation SAFE Endowment Fund Sage Ridge School Endowment David Shaw-Kennedy, III Fund Soroptimist International of Truckee Meadows IGU- Nepal Project Fund Soroptimist International of Truckee Meadows Non-endowed IGU-Nepal **Income Fund** Sparks Heritage Museum Endowment St. Paul's Church Berlin, Maryland Fund George D. Sullivan Memorial Fund Tahoe-Pyramid Trail Endowment Fund **Tonopah Community Fund Tonopah Library Fund Trinity Episcopal Church Endowment** Fund Vanderleest Family Charitable Fund Veterans Guest House Endowment Fund - Frank Partlow **David Wallace Legacy Fund** Washoe Ability Resource Center **Endowment Fund** Washoe CASA Foundation Fund Youth Engaged in Service Fund *Indicates new fund

Community Endowment Provided Support When It Was Needed Most

he idea of building a Community Endowment that could be drawn upon during troubled times was put to the test this past year. Because of the extreme demands put on nonprofits due to COVID-19, the Community Foundation Board decided to designate both the balance of the Community Reserve Fund and entire 2020 granting budget to the COVID-19 Relief Fund.

Building a growing 10% reserve to use in emergencies is essential to the value of the Community Endowment. While we don't know what the future will hold, we do know that gifts to the Community Endowment will always be relevant, important to our region and, most of all, available when needed.

Individual contributions to the Community Endowment are pooled together to build a charitable resource that provides for generous annual grants as the invested fund grows over time. Fund donors create a lasting legacy, improving the quality of life in Northern Nevada. Consider contributing to this legacy of good.

COVID-19 RELIEF FUND

In 2020, large checks and gifts as small as \$5 from our fundholders and generous community were pooled with Community Endowment funds to support struggling Nevadans.

\$324,978.79 was distributed in grants and gift cards to small businesses, clinics, healthcare facilities, REMSA and nonprofits working to mitigate the effects of COVID-19 in Northern Nevada.

"I donated to the COVID-19 Relief Fund because I know there are a lot of needs in our community and it's a small gesture I can do to help. Compassion, kindness and patience are just a few of the traits we can individually develop as we help each other through this challenge."

-LISA ALAND, COVID-19 RELIEF FUND DONOR



DELIVERING WITH DIGNITY

Very low-income residents, isolated and unable to get groceries, received family meals delivered by volunteers and prepared by local restaurants, supported by a Delivering with Dignity grant.

HUMAN SERVICE ORGANIZATIONS

Grants to human service organizations helped housebound children whose parents faced economic hardships and unemployment.





WOMEN AND CHILDREN'S CENTER OF THE SIERRAS

Nonprofits such as Women and Children's Center of the Sierras struggled to meet increased need. A COVID-19 Relief Fund grant helped offset decreased donations and income.



NONPROFIT HEALTH PROVIDERS

CEO Chris Askin delivered cases of PPE to nonprofit health providers, purchased with a grant from the COVID-19 Relief Fund.

EDUCATION ALLIANCE OF WASHOE COUNTY

A COVID-19 Relief Fund grant to Educational Alliance of Washoe County purchased laptops for students' remote learning.





KEEP TRUCKEE MEADOWS BEAUTIFUL

A grant to support Keep Truckee Meadows Beautiful River Clean up helped provide a way for families to give back to our community and spend the day nurturing the Truckee River.



FOOD BANK OF NORTHERN NEVADA

A grant to the Food Bank of Northern Nevada helped them meet the astronomical increase in out-of-work, first-time clients requesting food for their families.

NORTHERN NEVADA HOPES

A COVID-19 Relief Fund grant helped Northern Nevada HOPES open a drive-through testing clinic for low-income Nevadans in the parking lot of their downtown Reno clinic.





NOTE-ABLE MUSIC THERAPY SERVICES

With their grant, the Note-Able Music Therapy Services purchased instruments that could be sanitized and used for safely distanced community drum circles, helping to ease stress and isolation.

Scholarship Funds

Atlantis Award of Excellence Jack and Jane Becker College Scholarship Matt Bartlett Memorial Foundation Fund **Orville Belding Memorial Scholarship Endowment** Alan G. Bain Initiative in Science or Math Endowment Peggy Bowker Memorial Scholarship for Women in **Engineering Fund Boston Family Scholarship** Caesars Nevada Team Member Scholarship Robert and Judy Dreiling Scholarship Ezzysgift Fund **Foster Children Education Foundation GIAR Grandmothers First-Generation Scholarship** Otto A. Huth Scholarship' Otto A. Huth Scholarship Trust* Hall Family Scholarship' William and Martha Karraker Scholarship Endowment Chief Master Sergeant Gerald L. Larson Nevada Air National **Guard Scholarship** Gordon Lymbery PhD Memorial Scholarship **General Fred Michel Scholarship** Dieter and Hedwig Meun Scholarship

Jean Bear Mullins Memorial Scholarship*

Nevada Veterinary Medical Association Scholarship NV Energy Powerful Partnerships Scholarship **Diane Olds Memorial Education Scholarship** Reno & Gloria Quilici Scholarship Read with Me Foundation Scholarship Reno Central Rotary Scholarship Fund Reno Pops Orchestra Scholarship Endowment P & J Satre Medical Education Fund Serendipity Scholarship Fund The Officer Mike Scofield Memorial Scholarship Endowment Fund Ron & Linda Smith Family Scholarship Steingard Family Scholarship Fund The Eugene F. and Nadine G. Stegelmeyer Endowed Scholarship The John R. Stockman Scholarship Fund Systems Consultants Scholarship Fund Claudine Williams Harrah's Las Vegas Employee Scholarship Fund Mary J. Yamamoto Memorial Scholarship* Zonta of Greater Reno Scholarship

*Indicates new fund

Scholarship FUNDS Scholarships Provide Critical Opportunity

he Community Foundation of Northern Nevada helps fundholders create scholarships that fuel big dreams and new opportunities. Scholarship management can be exacting and time consuming, so not all community foundations offer it. We embrace the opportunity to support this vital form of giving and make it simple for our fundholders.

230 dreams were made possible by the hard work of scholarship students, the dedication of volunteer scholarship fund selection committees and the generosity of donors and fundholders who give from the heart to help create bright futures for so many.

230 students from across Northern Nevada received scholarships totaling more than \$515,000 from 30 different funds.

THE MARY J. YAMAMOTO SCHOLARSHIP

Mary J. Yamamoto passed from this life as she lived, devoted to caring for others and working to right injustices. After her tragic accidental death, Mary became an organ donor — according to her wishes — and was honored with a Hero's Parade in the hospital.

Mary was passionate about ensuring equal opportunity and equal resources for everyone. As a daughter of Polish dairy farmers in Michigan, Mary earned the opportunity to attend college which fundamentally changed her life. She understood the importance of that opportunity and worked to make it possible for all the children she knew.

The Mary J. Yamamoto Memorial Scholarship was established by Mary's family and supports trade school or college-bound students from Washoe County, Nevada, and Huron County, Michigan.





JEAN BEAR MULLINS MEMORIAL SCHOLARSHIP

Those who knew Jean Mullins remember her as someone who was always willing to help. After moving to Reno in 1991, Jean got involved with the Alliance to the Washoe County Medical Society and the Nevada State Medical Association Alliance, serving as President for each organization. Jean believed in the advocacy, philanthropy, and camaraderie that these organizations stood for and worked hard to make their vision a reality.

In celebration of her giving spirit, the Jean Bear Mullins Memorial Scholarship helps Washoe County students attend physician assistant or medical school.

"While we are all mourning the loss of such an amazing woman, we are happy knowing that she passed with full knowledge of how much she was loved, not only by her family but by many people throughout the community who were touched by her amazing kindness and selflessness. We are so proud to honor her legacy through this scholarship fund." - MULLINS FAMILY

Corporate Philanthropy Partners

Community Engagement from CPP drives new Community Foundation ad activities possible. Creative engagement from CPP drives new Community Foundation activities and helps us broaden our service.

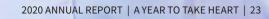
As the pandemic locked down the city, CPP met to brainstorm impactful activities that the Community Engagement team could carry out. They suggested supporting local small businesses by creating a guide that would help business owners find resources and navigate the CARES Act. By summer, staff had created the Small Business COVID-19 Resource Guide. The Northern Nevada International Center stepped up to translate the Spanish resource guide through their Language Bank services.

CURRENT CORPORATE PHILANTHROPY PARTNERS

Amada Senior Care, Aspen Earthworks, Atlantis Casino Resort Spa, Charles Schwab Bank, Chase International, Dickson Realty, Duraflex, EDAWN, Estipona Group, International Test Solutions, NV Energy, PBS Reno, Raley's, Renown Health, Wells Fargo.

To ensure the Small Business COVID-19 Resource Guide reached small business owners struggling to safely reopen, Community Foundation staff members Nick Tscheekar and Luiza Benisano visited shops and restaurants along Wells Avenue.





COMMUNITY ENGAGEMENT

Community Housing Land Trust Opens Door to Homeownership

n January 2021, a young couple did something they never thought they'd be able to do — they bought a home. The charming, one-of-a-kind, twobedroom, one-bath home — dubbed City Cottage was the first single-family home sold in Nevada by a community land trust.

City Cottage sits on a lot donated to the Community Housing Land Trust by Kyle and Katy Chandler-Isacksen. The Chandler-Isacksens have long been leaders of a neighborhood revival movement, Be the Change Project, and originally bought the land to build a community garden and community center. When zoning restrictions ruled out a community center, they decided to build a modest home to help those struggling to get into the Reno housing market.

The Community Housing Land Trust (CHLT) was created in 2017 by the Community Foundation to provide homes that are affordable to people earning less than the area median income in Reno: \$79,600 for a family of four. CHLT continues to own the land and leases it to the homeowner for a modest fee. The CHLT model of selling the home and retaining ownership of the property keeps the house affordable. To purchase a CHLT home, buyers' must earn less than 80% of the Area Median Income and their housing expenses cannot total more than 35% of their monthly income.

The new homeowners of City Cottage, Aria and James, had just about given up their search for a home when they learned about the City Cottage from the Community Foundation. The opportunity is life-changing for them. "For the past few years, I have worked for a non-profit addressing affordable housing issues in our community, and I saw how dire the housing situation has gotten," recalls Aria. "We never thought that buying a home would ever be a reality for us as I work for a nonprofit and James is disabled. When this opportunity came along, it was a blessing that we never thought we would have."

When Aria and James are ready to move, the home will be sold to another income-qualified family. The selling price for this home will be restricted to a resale formula tied to the Area Median Income. This way, the home remains affordable for future buyers. As the home appreciates, the Community Housing Land Trust sales model provides homeowners the opportunity to build equity.

"We are so grateful to Kyle Chandler-Isacksen and the Community Foundation for how they have changed our lives," says Aria. "And I am so excited for our future."

The Community Housing Land Trust now has a successful template for turning land donations into affordable housing. Community members now have another philanthropic resource available to them.

"Now that the hard work of setting up the structure and partnerships of the CHLT is done, we can help many more families," said Chris Askin, President and CEO of the Community Foundation of Northern Nevada. "This work would not have happened without the visionary push from past Chair Jim Pfrommer, who recognized that the Community Foundation could and should establish a Community Land Trust."

"When we think about true wealth it can be so much more than money. Our own neighborhoods give so much wealth and wellbeing. Now that Aria and James are here, they have a little more freedom with affordable payments and less stress, to add to the neighborhood uplift."

-KATY CHANDLER-ISACKSEN, LANDTRUST DONORS



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COMMUNITY ENGAGEMENT Community Comes Together to Build Village on Sage Street Pavilion

ommunity organizations rallied together to build an outdoor pavilion for the lodgers at the Village on Sage Street bridge housing community. MBA Architecture created and contributed the plans, Forbes-Linchpin Engineering donated their services, and Clark/ Sullivan Construction and the Associated General Contractors (AGC) Nevada Chapter built the large pavilion in the Village complex as a gift to the community. The Community Foundation furnished the picnic tables.

When the weather turns hot, colorful sun sails will be added over the concrete patio adjacent to the pavilion. The area will now be a relaxing and inviting place for lodgers to socialize and enjoy the outdoors.

The Village on Sage Street reached 100% occupancy in the summer of 2020 with 216 occupants. Run by the Volunteers of America, the Village on Sage Street is a dorm-style bridge housing community built by the Community Foundation with the support of private donors on land donated by the City of Reno. Self-supporting (even during the pandemic) from the lodgers' \$400 monthly rent, the Community Foundation is in the final stages of raising funds (about \$350,000) to retire construction loans.

ABOUT THE LODGERS

328 people

have moved into the Village since it opened in the summer of 2019 140 people

have moved out

Average income of residents is

\$1,636 per month

53% of lodgers

earn income through employment

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39% of people

who moved out reduced debt

12% of people

who moved out increased their income during the pandemic



Meet some of the people living at the Village on Sage Street who you helped by contributing to the Community Housing Land Trust.

CLYDE GOODSON

"I have never felt at home the way I feel here. I was welcomed when I came through the gate. I was like, 'Wow.' I am 57 and I have a lot of health issues, and everyone is very considerate. Everyone looks out for one another. I can feel a lot of love and support from my neighbors."





MANI NOVA

"I care about those of us who have been disenfranchised. The Village is a way to prevent homelessness."



SHARON WEIGLE

"It's been a surprising experience for me. I'm 82 years old. I never thought in a million years that I would ever be in a situation like this. But I am extremely thankful that I have landed here. I have been amazed at how protective of me the fellows in my building have been. There are some absolutely outstanding people here."

DAMIAN KNOX

"I like everything about this place. The room is the perfect size for me right now. I've been trying to save up a bit. It's really safe here. I know it's not a regular apartment, but it's a good place."





LEWIS CLUTE

"The bottom line is the Village got me out of the elements, out of a tent. The rooms are small, but so what. You get used to it. I'm comfortable. I'm grateful this place exists. I just can't afford a whole lot of rent and eat at the same time."



Building Bridges, Sharing Information

s with many community events, the Preventing Financial Scams Initiative Coffee and Conversations were virtual in 2020. While we missed the personal contact, we found a silver lining as interested Nevadans joined us from well beyond Reno and Sparks. Public Zoom conversations were held on the topics of COVID-19 Scams, Puppy Scams and Medicare Fraud. The Community Foundation co-hosted a listening tour with the Federal Trade Commission on the Financial Impacts of COVID-19. You can sign up for twice monthly Scam Alerts and Tips and learn more at nevadafund.org/scams.

"The Community Foundation's great work in building bridges with a wide variety of community groups, from business associations to law enforcement to advocacy groups, has enabled the FTC to reach a larger and diverse audience."

- THOMAS DAHDOUH, WESTERN REGIONAL DIRECTOR, FEDERAL TRADE COMMISSION



CAREGIVER SUPPORT INITIATIVE Virtual Support Yields Unexpected Benefit

n a good year, too many caregivers and their elders are isolated and forgotten in Northern Nevada. COVID-19 brought to light how difficult selfisolation and social distancing can be and helped us better understand the challenges of caregiving. The Community Foundation Caregiver Support Initiative web-based resources are a lifeline for the oftenoverlooked family caregiving population.

WashoeCaregivers.org lists caregiving resources and is visited by 500 people each month. 1,400 copies of the Washoe Caregivers Guidebook English edition and 1,000 copies in Spanish have been downloaded. The site offers a directory of service providers and hosts monthly blog posts by caregivers and aging experts. The Community Foundation sends a monthly caregiver update email with helpful information and links. There is also an email discussion group that increases person-to-person connections. All resources are open to the caregiving public and free to join. Contact Community Engagement Associate Luiza Benisano to find out how you can connect, engage and contribute.

Family caregivers evaluated the Caregiver Support Initiative to help us measure our impact.

- 95% would recommend the Washoe Caregivers Guidebook to another family caregiver.
- 90% of caregivers feel they will be able to provide better care to their family member after reading the Washoe Caregivers Guidebook.
- 71% of family caregivers were able to find the resource they were seeking on WashoeCaregivers.org.
- 95% of caregivers recommend WashoeCaregivers.org.
- Scored 8 out 10 for effectiveness at addressing the needs of unpaid family caregivers.

NONPROFIT ACADEMY An Invaluable Year of Executive Training

The Nonprofit Academy continued to meet monthly in 2020 via Zoom. Now in its third year, the Nonprofit Academy educates a select group of nonprofit executives on topics, including strategic planning, fundraising, board development and engagement, budgeting, financial reporting, marketing and communication.

2020 NONPROFIT ACADEMY PARTICIPANTS

Artists' Co-operative of Reno Arts for All Nevada Bristlecone Family Resources Children's Cabinet David J. Drakulich Foundation Food Bank of Northern Nevada For Kids Foundation Hart Foundation National Council of Juvenile and Family Court Judges Nevada Community Action Association Northern Nevada Literacy Council Northern Nevada Math Club Safe Embrace Tahoe Public Art Tahoe's Connection for Families TheatreWorks of Northern Nevada



ADRIENNE SANTIAGO NORTHERN NEVADA LITERACY COUNCIL

"The Nonprofit Academy provided opportunities to network and connect with other new directors of local nonprofit organizations and share and learn best practices from experienced directors and leaders of local organizations. It is an ideal learning environment designed for the specific needs of new executive directors."

ELISHA D. HARRIS THEATREWORKS OF NORTHERN NEVADA

"I was able to put into use the knowledge I learned at the Nonprofit Academy in real time with the pandemic. The information helped my organization weather the storm. I can't wait to see what lies ahead for TheatreWorks of Northern Nevada."





JACKIE CLAY ARTS FOR ALL NEVADA

"Being a part of the Nonprofit Academy gave me a better sense of where my organization fit into the community. It helped me to see the possibilities of collaboration and partnership across the non-profit community and it made me proud to represent an organization that is a part of something larger than itself."



FAMILY ESTATE PLANNING Series Earns a Perfect Score

bout 90 people participated in each Family Estate Planning Series underwritten by PBS Reno and the Community Foundation. The series is designed to educate people about charitable giving and encourage them to hire an attorney to create an estate plan that designates a charitable gift.

PARTICIPANTS' RESPONSES

100%

of participants reported they would recommend the series to a family member or friend 87% felt more prepared after attending the series 93% felt less stress about estate planning **93%** will hire an attorney to create their plar



HIGH SCHOOL GIVING CIRCLE

A New Generation Learns About Philanthropic Giving

Sixteen high school students from eight high schools met over Zoom to take part in the High School Giving Circle. Students researched community needs, met with nonprofit executives, and discussed their giving priorities and the role of charitable giving. At the end of 10 weeks, the students had a deeper appreciation for community organizations and a roster of grantees serving the needs of our community. They granted seven groups a total of \$10,000, donated by a generous fundholder.

2020 HIGH SCHOOL GIVING CIRCLE GRANTS BOX

\$2,000

Great Basin Outdoor School for camp scholarships and outreach

\$2,000

Nevada Coalition to End Domestic & Sexual Violence for the Statewide Youth Forum **\$1,800** Family Counseling Services for camp transportation \$1,500 Eddy House for client IDs

\$1,000 Northern Nevada Literacy Council for genera<u>l program support</u> **\$1,400** Food Bank of Northern Nevada for the School Pantry program

> ACCEPT for general program support

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2020 Financials

(Financials are unaudited. A final audited version of the financials can be later found at nevadafund.org)

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

	2020	2019
Assets		
Cash and investments	\$122,529,568	\$113,027,876
Other assets	38,886	27,625
Contributions receivable	1,052,564	1,321,855
Property and equipment, r	net 4,581,756	4,692,543
Investments held for split-interest agreements	10,158,404	9,620,041
Total Assets	\$138,361,178	\$128,689,940
Liabilities		
Accounts payable	\$1,193,065	\$735,876
Split-interest agreements	4,338,420	4,550,618
Accrued payroll	41,116	29,679
Grants payable	3,564,627	3,462,854
Funds held for others	-	35,783
Notes payable	2,000,000	2,001,164
Total Liabilities	\$11,137,228	\$10,815,974
Net Assets		
Without donor restrictions	\$44,870,413	\$39,030,698
With donor restrictions	82,353,538	78,843,268
Total Net Assets	\$127,223,951	\$117,873,966
Tatal Linkilli		
Total Liabilities and Net Assets	\$138,361,178	\$128,689,940

CONSOLIDATED STATEMENT OF ACTIVITIES

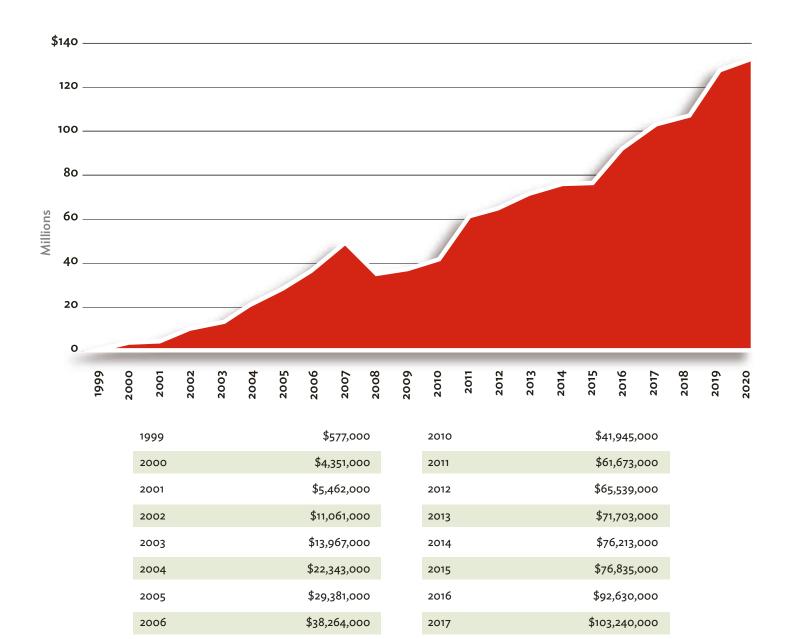
	2020	2019
Public support, revenue and transfers		
Contributions	\$12,441,000	\$11,352,962
Rental income	391,713	337,020
Investment income, net	10,400,090	11,245,247
Change in the value of split-interest agreements	750,561	1,757,130
Miscellaneous income	1,617,844	890,903
Total public support and revenue and transfers	\$25,601,208	\$25,583,262
Expenses		
Program services and grants	\$15,456,051	\$13,558,074
General and administrativ	e 549,246	598,418
Fundraising	245,926	247,456
Total expenses	\$16,252,223	\$14,403,948
Change in net assets	\$9,349,985	\$11,179,314
Net assets at beginning of year	\$117,873,966	\$106,694,652
Net assets at end of year	\$127,223,951	\$117,873,966

TOTAL ASSETS

2007

2008

2009



\$50,256,000

\$36,036,000

\$37,776,000

2018

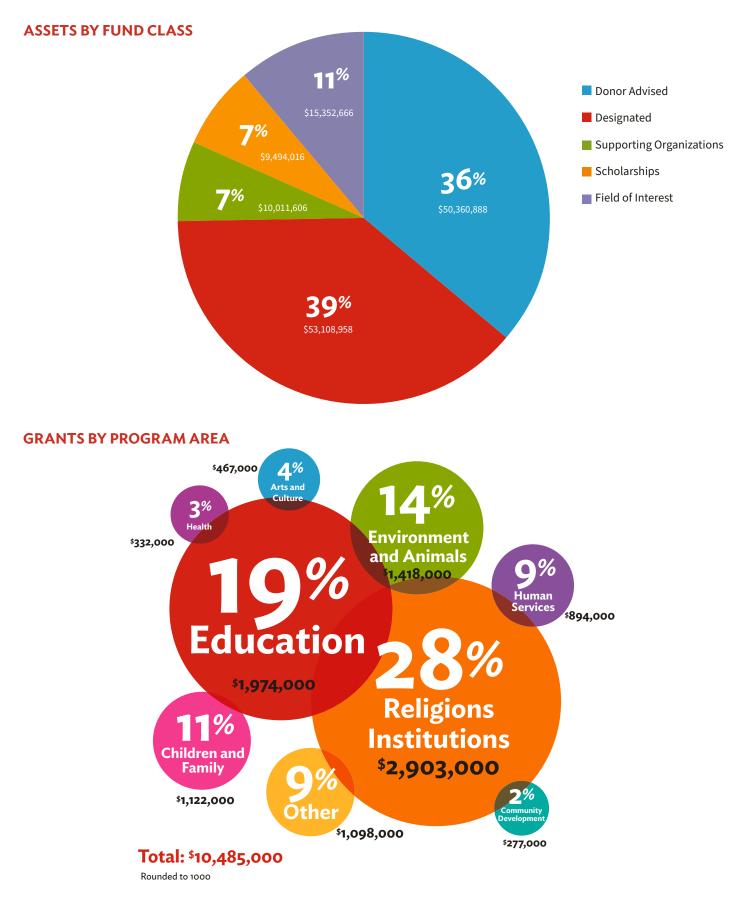
2019

2020

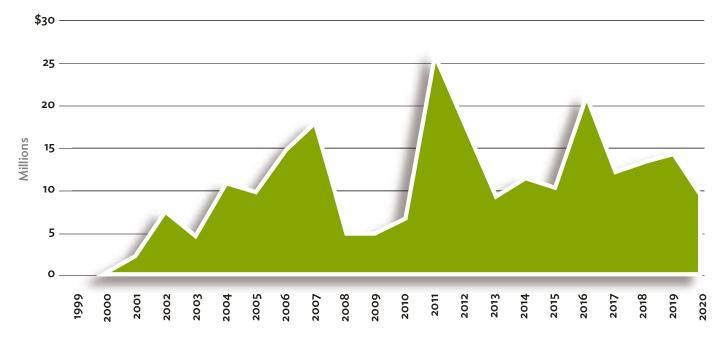
\$106,681,000

\$128,690,000

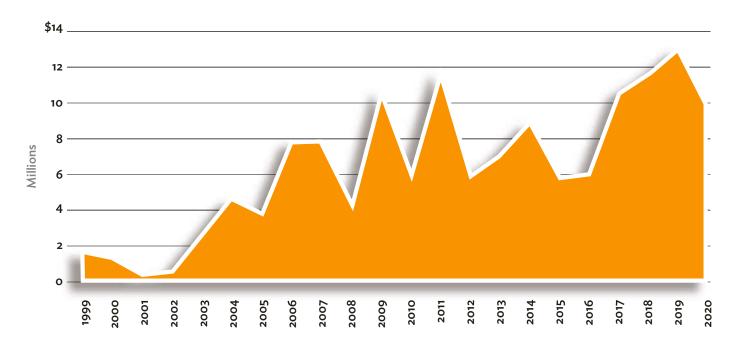
\$138,361,000



GIFTS RECEIVED



GRANTS AWARDED





50 Washington Street Suite 300 Reno NV 89503 nevadafund.org | 775-333-5499